

Tilia Fund II Closes with \$200 Million of Capital Commitments

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NEW YORK / LONDON / HONG KONG - Atlantic-Pacific Capital Inc. (“APC”), one of the largest independent global placement agency and advisory firms, is pleased to announce the final closing of **Tilia Fund II, L.P. (“Fund II”)** with \$200 million of capital commitments, over 30% larger than its predecessor fund. Fund II received strong support from existing LPs and has further diversified its investor base with commitments from new institutional investors including insurance, fund-of-funds and family offices.

Tilia Holdings (“Tilia”) is a private equity fund manager focused on the lower-middle-market food supply chain. Founded in 2017 by Johannes Burlin and Eric Larson, Tilia is based in Chicago. It follows a highly focused approach, building on the team’s considerable experience in the industry over the past three decades. Fund II marks the continuation of Tilia’s existing strategy of making control investments in the middle market across the evolving “farm-to-fork” segment of the global food supply chain. The firm applies an operationally intensive value creation and governance model to build distinctive, growth companies that enhance safety, nutrition and sustainability.

Through the course of the fundraise, Tilia announced the first three transactions in Fund II, representing approximately 40% of committed capital, and has already completed an add-on acquisition for one of these investments, creating the leading premium bakery in the Western U.S.

Eric Larson, Co-Founder, Chairman and Co-CEO at Tilia said, “We are very grateful for the strong support from our investors and their validation of our unique investment strategy. Our exclusive focus on the “farm-to-fork” segment of the food supply chain is more relevant today than ever, and we look forward to shared success as we continue to follow our mission to enhance safety, nutrition and sustainability across the food supply chain.”

Luke Sanders, APC Principal, commented, “This successful raise was a testament to the strength of the team at Tilia and the unique and increasingly relevant strategy they employ. Their exclusive focus on the food supply chain provides them a significant edge in the market, demonstrated by the first three deals in Fund II, which we believe gave investors great insight into what they can expect as they deploy the balance of the fund.

Raed Elkhathib, President and CEO of APC added, “We are thrilled to have been associated with such an exceptional team and fund offering. Tilia’s clear sector focus, operational expertise and strong governance orientation enabled Fund II to stand out in a highly crowded fundraising landscape.”

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About Atlantic-Pacific Capital, Inc. (www.apcap.com), Member FINRA and SIPC

Since its founding in 1995, APC has organically grown into a global organization with an established brand in the private equity community. Over the last 26 years, the firm has executed more than 130 capital raising assignments aggregating over \$85 billion for an extraordinary group of alternative asset managers. Typical mandates include private equity, private credit, real estate and real assets fund placements as well as secondary advisory mandates and direct private placements. APC uniquely provides global marketing distribution and project management execution using a focused and

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customized approach. With experienced professionals located in New York, Stamford, Atlanta, San Francisco, San Juan, London, Barcelona, Tel Aviv and Hong Kong, APC maintains a global network of trusted relationships with influential institutional investors.

About Tilia Holdings (www.tiliallc.com)

Tilia is a Chicago-based private investment firm focused exclusively on making control investments in the evolving “farm-to-fork” segment of the global food system. Tilia partners with growing, middle-market businesses that provide services across the food supply chain and support leading, emerging and private-label CPG brands. The firm’s sector-focused, operationally intensive approach leverages the team’s relevant experience that spans three decades. Tilia’s deep understanding of operations enables a collaborative partnership approach with management and uniquely positions the firm to scale business service companies in the lower middle market. Through a value creation and governance model emphasizing stewardship, Tilia builds distinctive growth companies that enhance safety, nutrition & sustainability in the food supply chain.

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